NFL Polling Results – February 2, 2017

Key Findings

- NFL Fans support changing federal gaming laws to allow states to legalize sports betting, with little concern that it would compromise the game's integrity. Messages about increased tax revenue and a safer consumer experience are political winners.
- A large portion of NFL team fans are likely to bet on the NFL if sports betting were legal in their state. NFL team fans are more likely to watch, follow, and enjoy the NFL when betting.

Methodology:

Morning Consult, on behalf of the American Gaming Association, conducted an online survey of 45,165 NFL fans from December 19, 2016 to January 4, 2017. Results from the full survey have a margin of error of +/- 1%.

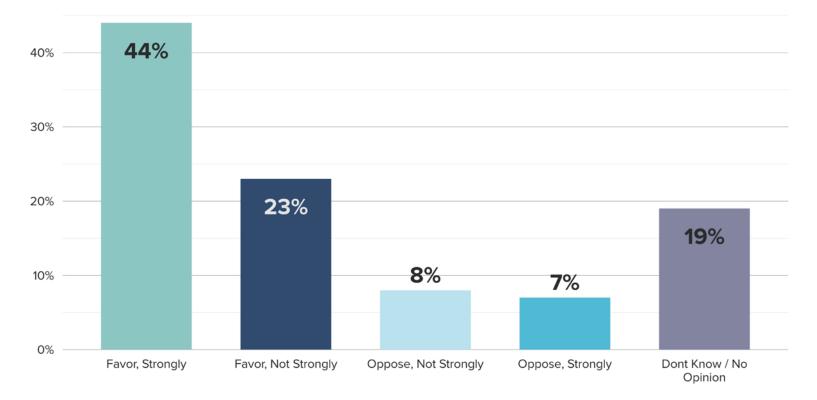




Team-by-team results

Arizona Cardinals Fans Polling Presentation - January 05, 2017

Two in three (67%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.

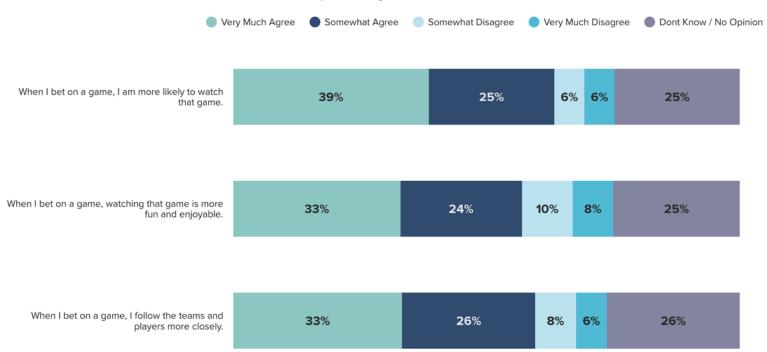


It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies

Very Likely Somewhat Likely Not Too Likely Not at All Likely Dont Know / No Opinion

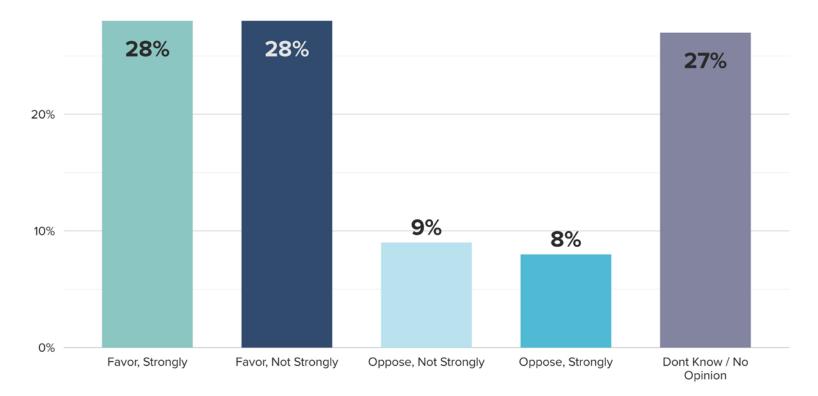
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

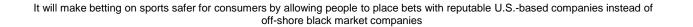
36%	35%	9%	4%	16%	
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Atlanta Falcons Fans Polling Presentation - January 05, 2017

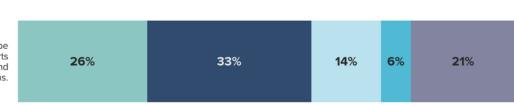
Six in 10 (56%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely

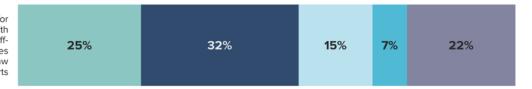


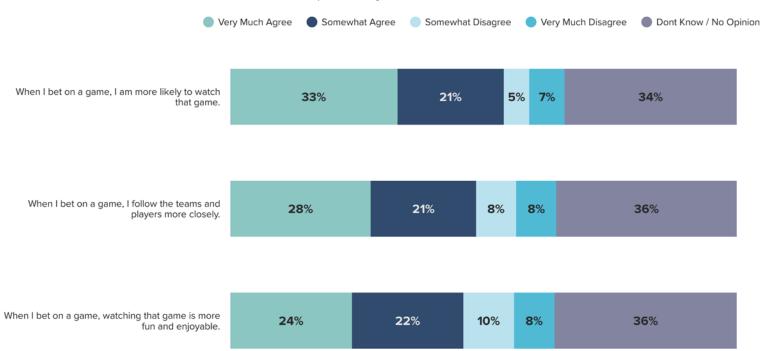
Not Too Likely

Not at All Likely

Dont Know / No Opinion

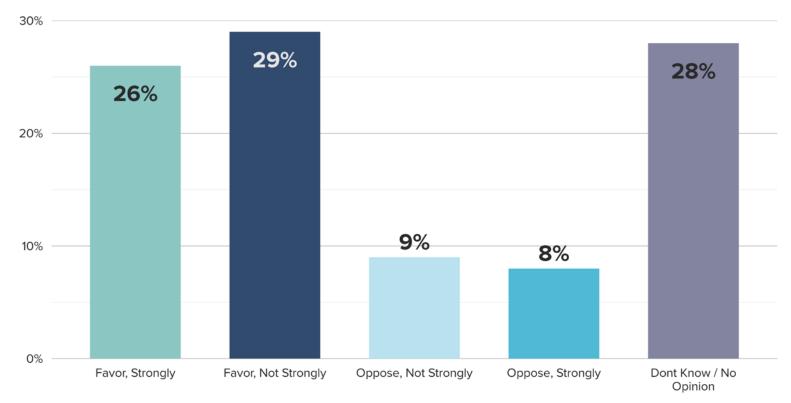
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

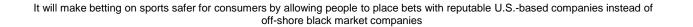




Buffalo Bills Fans Polling Presentation - January 05, 2017

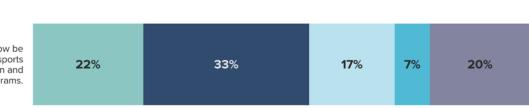
Six in 10 (55%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely
Not Too Likely

Very Likely

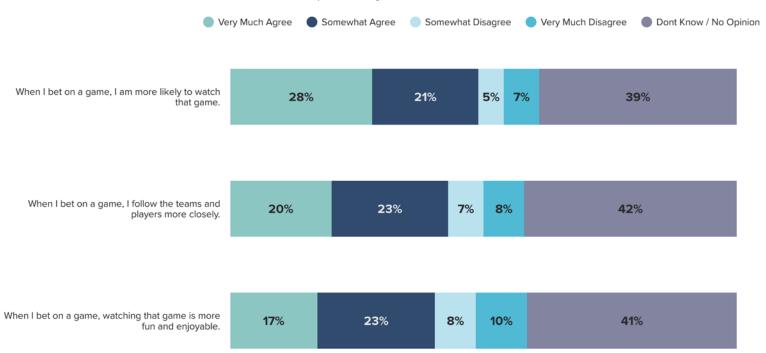


Not at All Likely

Dont Know / No Opinion

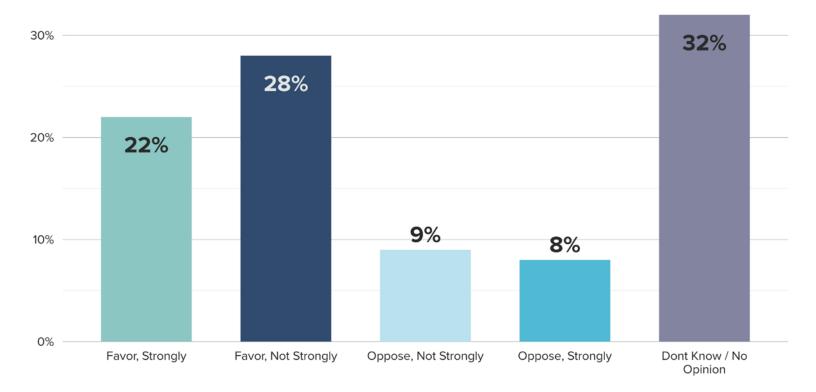
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

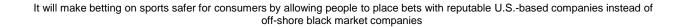
21%	34%	14%	7 %	24%
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Carolina Panthers Fans Polling Presentation - January 05, 2017

Half (50%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



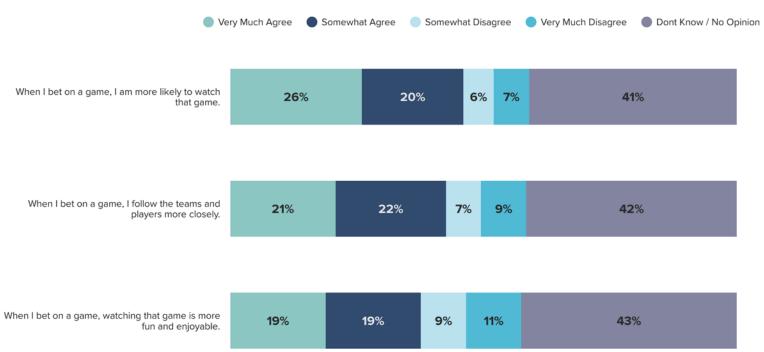
Not Too Likely

Not at All Likely

Dont Know / No Opinion

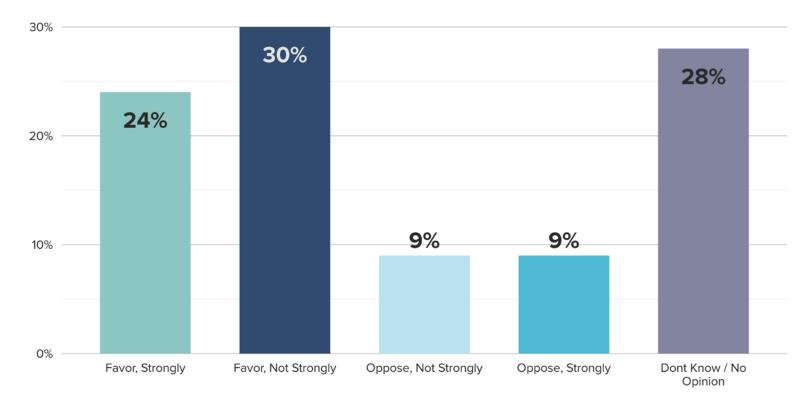
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

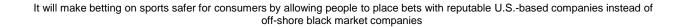
18%	37%	12%	7 %	27%
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Chicago Bears Fans Polling Presentation - January 05, 2017

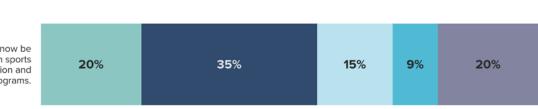
Half (54%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



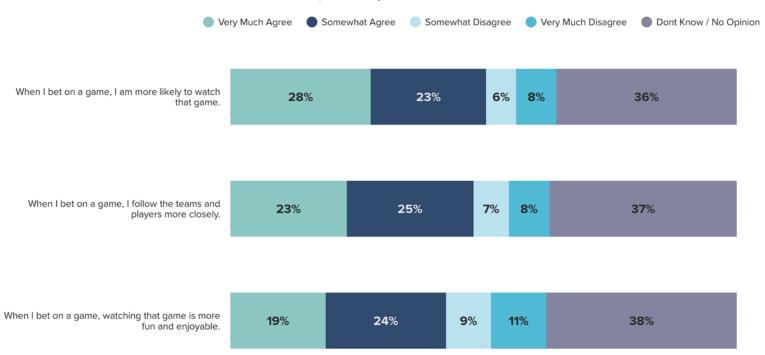
Not Too Likely

Not at All Likely

Dont Know / No Opinion

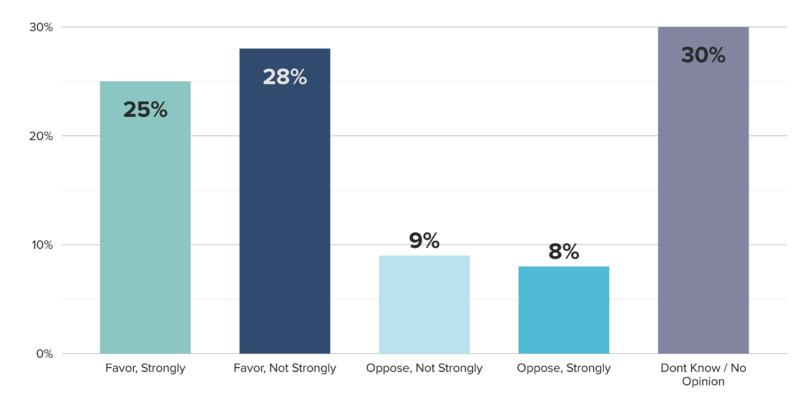
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

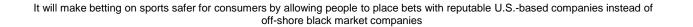
-	20%	35%	15%	8%	22%
5					



Cleveland Browns Fans Polling Presentation - January 05, 2017

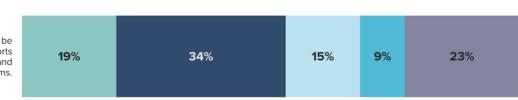
Half (53%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



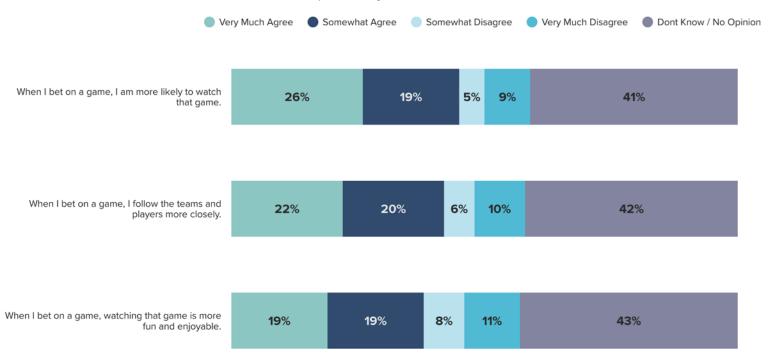
Not Too Likely

Not at All Likely

Dont Know / No Opinion

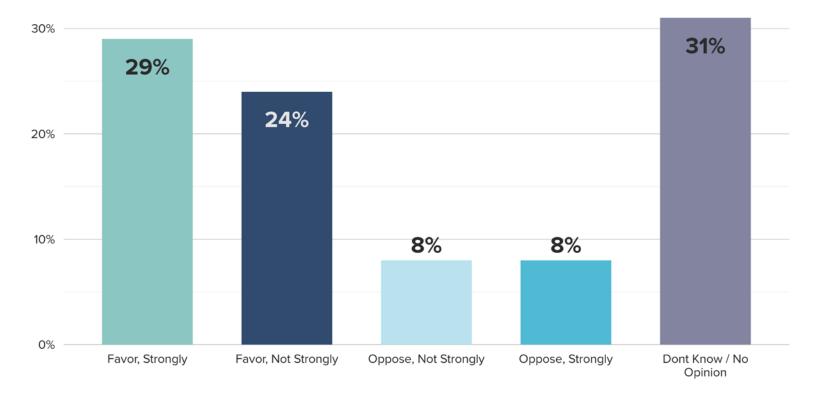
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

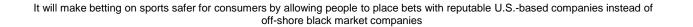
18% 35% 11%	10% 26%
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Dallas Cowboys Fans Polling Presentation - January 05, 2017

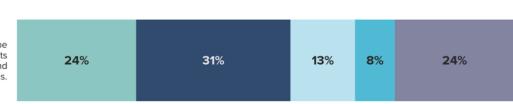
Half (53%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



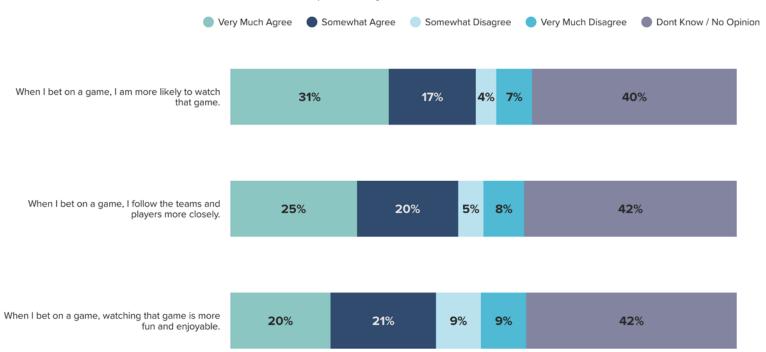
Not at All Likely

Dont Know / No Opinion

Not Too Likely

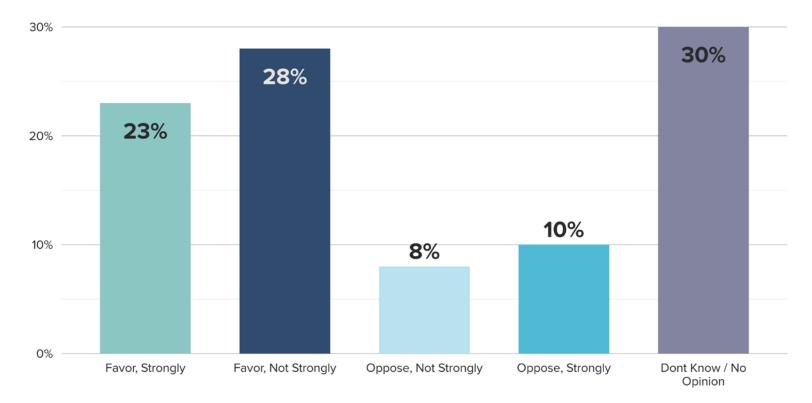
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

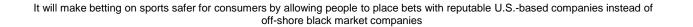
22% 31%	12% 8%	27%
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Denver Broncos Fans Polling Presentation - January 05, 2017

Half (51%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



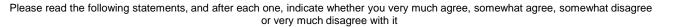
Not at All Likely

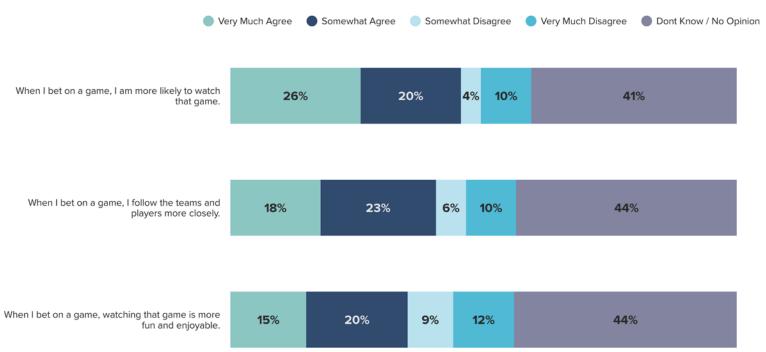
Dont Know / No Opinion

Not Too Likely

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

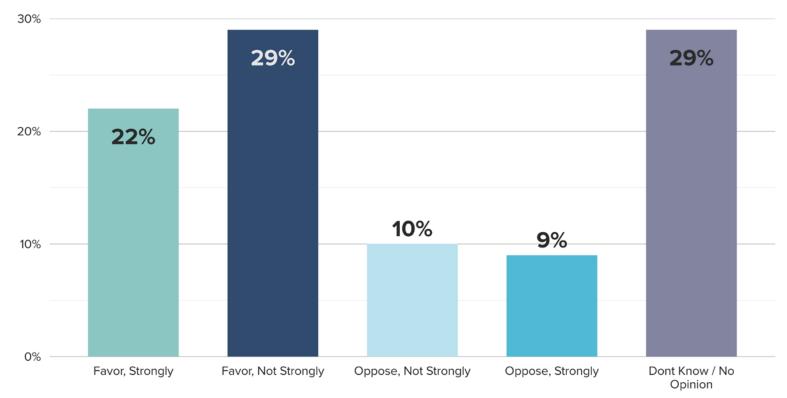
19% 3	4% 14%	34%	9%	25%
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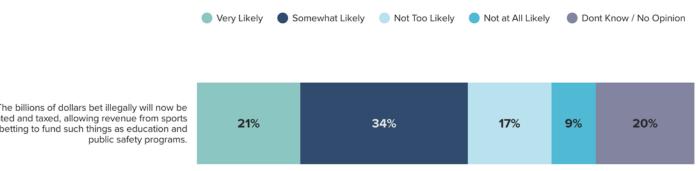


Detroit Lions Fans Polling Presentation - January 05, 2017

Half (51%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.



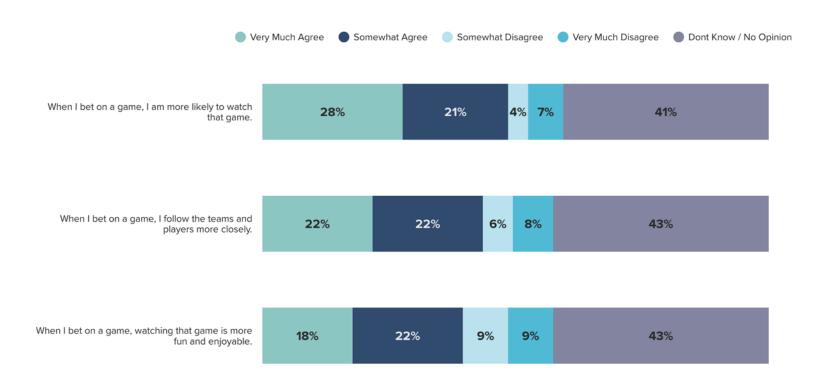
It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.



The billions of dollars bet illegally will no	w be
regulated and taxed, allowing revenue from s	ports
betting to fund such things as education	n and
public safety prog	rams.

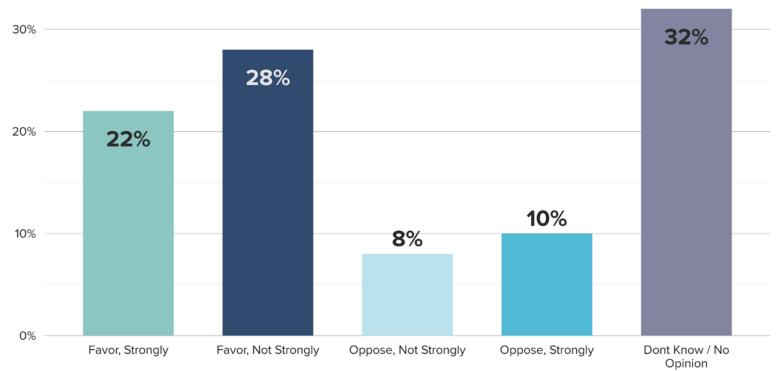
17% 36%	14% 5	9% 24%
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Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it.

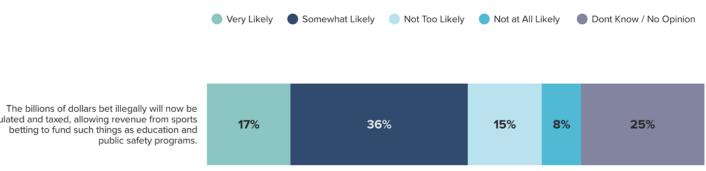


Green Bay Packers Fans Polling Presentation - January 05, 2017

Half (50%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.



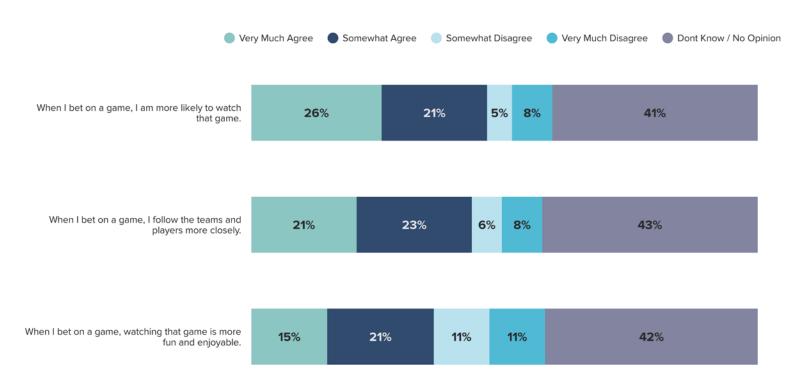
It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.



The billions of dollars bet illegally will now be
regulated and taxed, allowing revenue from sports
betting to fund such things as education and
public safety programs.

	15%	35%	15%	8%	28%
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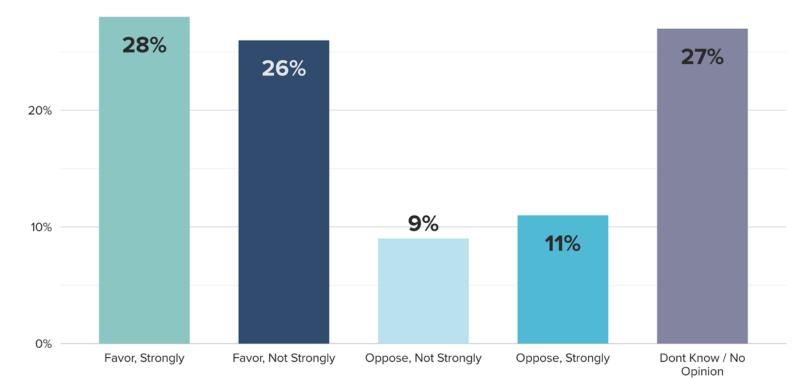
Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it.



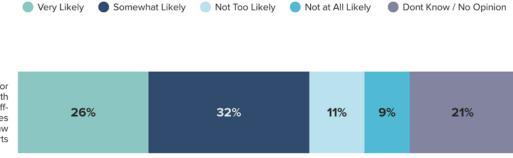


Houston Texans Fans Polling Presentation - January 05, 2017

Half (54%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.



It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.

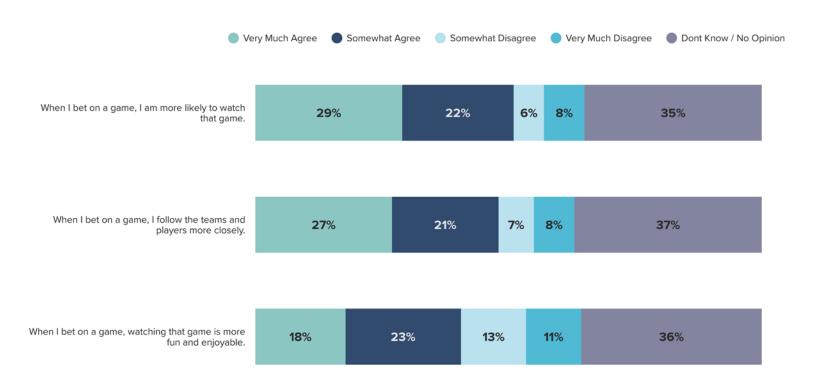


It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of offshore black market companies. These US companies will be overseen by federal, state and local law enforcement, regulators and courts



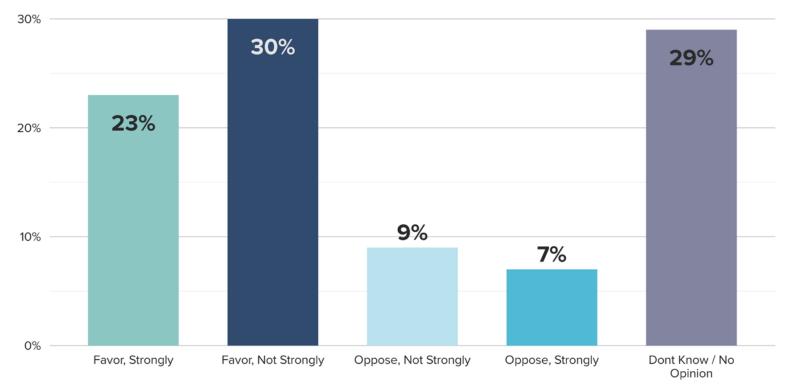
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it.

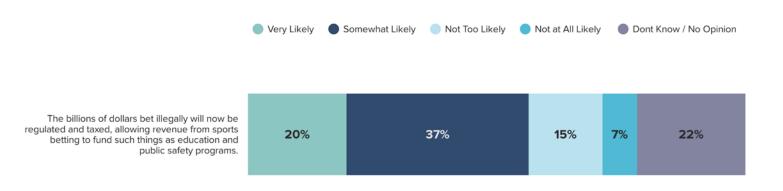


Indianapolis Colts Fans Polling Presentation - January 05, 2017

Half (53%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.

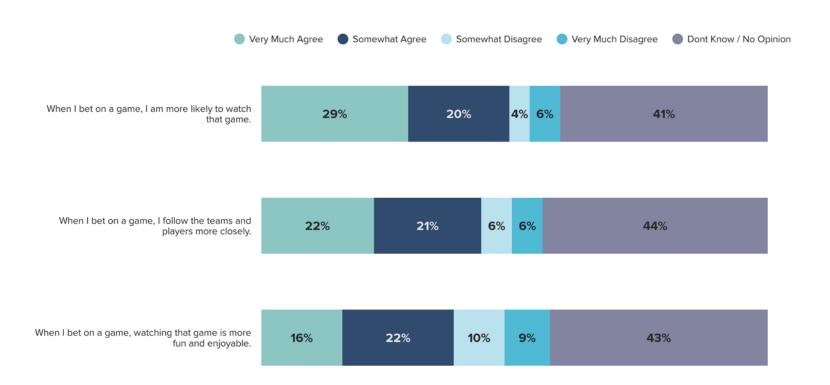


It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.



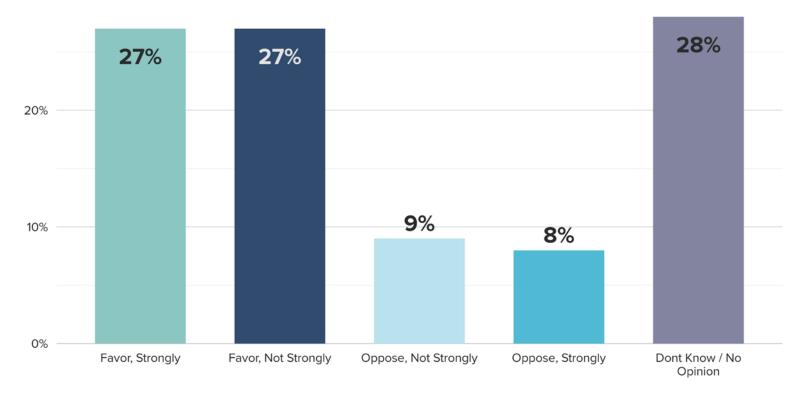
N S	or h f- s	17 %	37%	14%	7 %	25%
	N	17%	37%	14%	7%	25%

Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it.

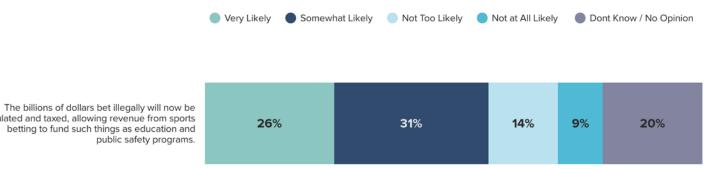


Jacksonville Jaguars Fans Polling Presentation - January 05, 2017

Half (54%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.



It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.



regulated and taxed, allowing revenue from sports betting to fund such things as education and

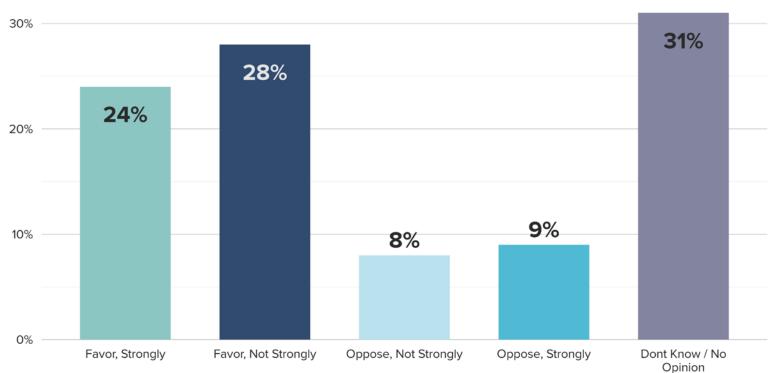
23%	33%	12%	9%	22%
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Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it.

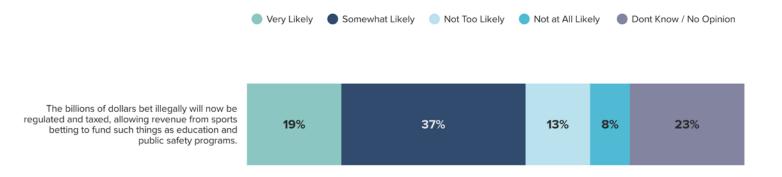


Kansas City Chiefs Fans Polling Presentation - January 05, 2017

Half (52%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.

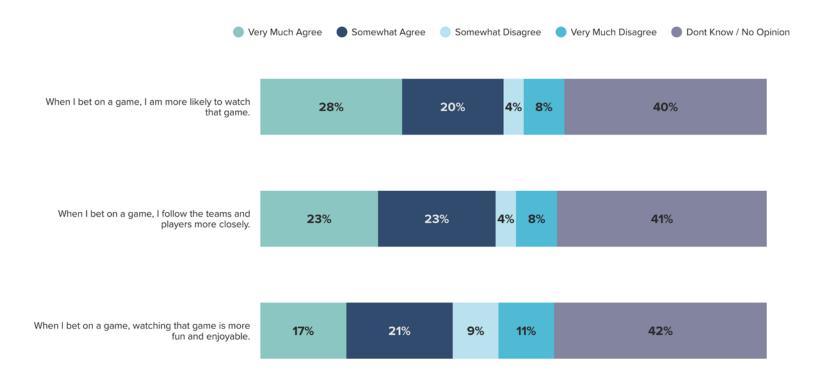


It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies off-shore black market companies.



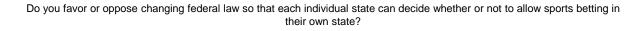
r S V S	18%	36%	14%	8%	24%	
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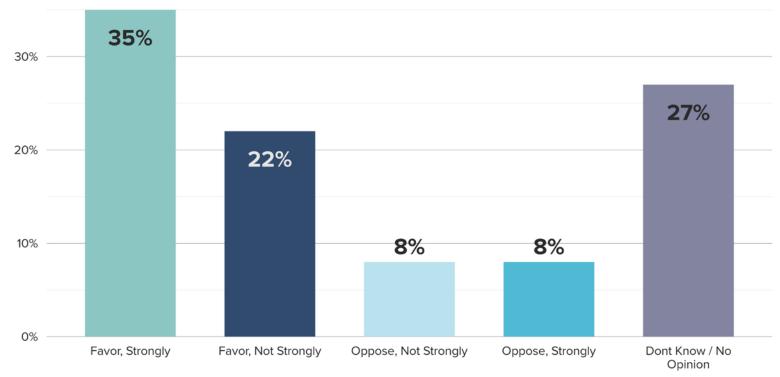
Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disag or very much disagree with it.



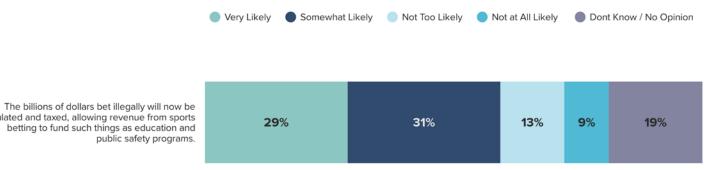
Los Angeles Rams Fans Polling Presentation - January 05, 2017

Six in 10 (57%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.



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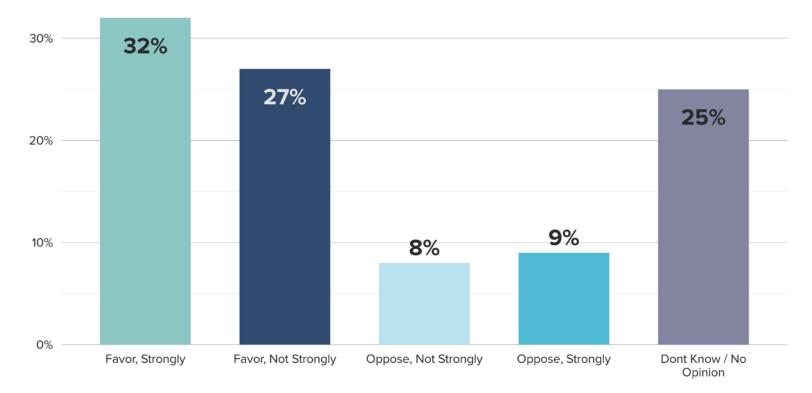
27% 33% 12% 9% 20%

Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it.

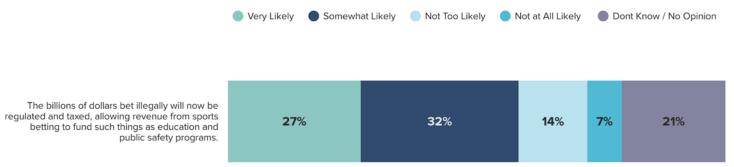
Ve	ery Much Agree 🛛 🌑 Somewhat Agree	e 🔵 Somewhat Disagree	e 🔵 Ver	y Much Disagree	Dont Know / No Opin	nion
When I bet on a game, I am more likely to watch that game.	37%	22%	5%	6%	30%	
When I bet on a game, watching that game is more fun and enjoyable.	31%	22%	8%	9%	30%	
When I bet on a game, I follow the teams and players more closely.	31%	24%	7%	7%	31%	

Miami Dolphins Fans Polling Presentation - January 05, 2017

Six in 10 (59%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.



It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies.



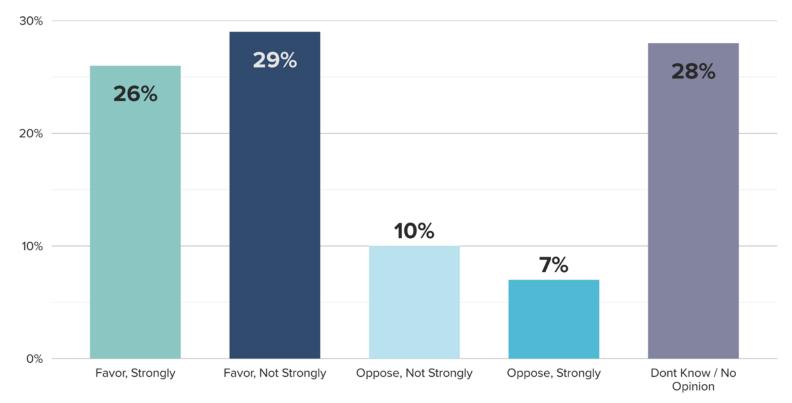
23%	35%	11%	7%	23%
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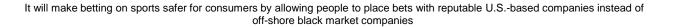
Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disag or very much disagree with it.

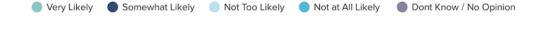


Minnesota Vikings Fans Polling Presentation - January 05, 2017

Six in 10 (55%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





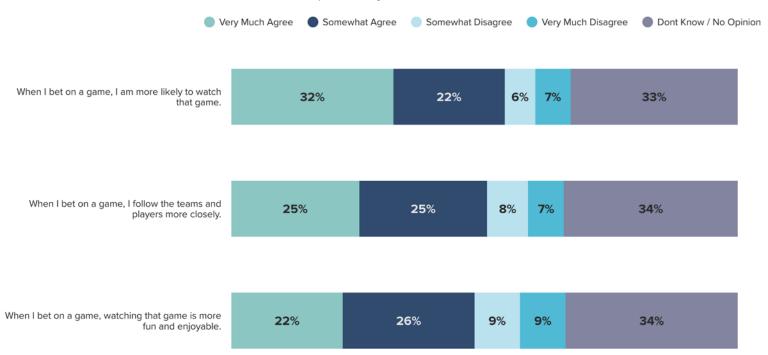




The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

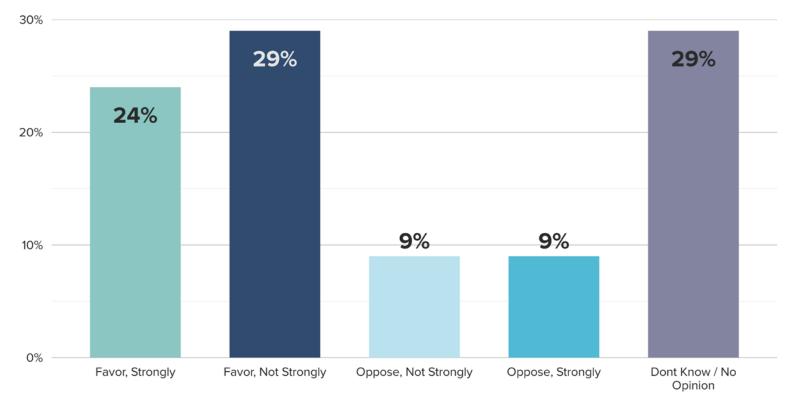
20% 39%	11%	7%	22%
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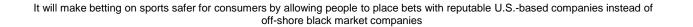
Please read the following statements, and after each one, indicate whether you very much agree, somewhat agree, somewhat disagree or very much disagree with it



New England Patriots Fans Polling Presentation - January 05, 2017

Half (53%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely



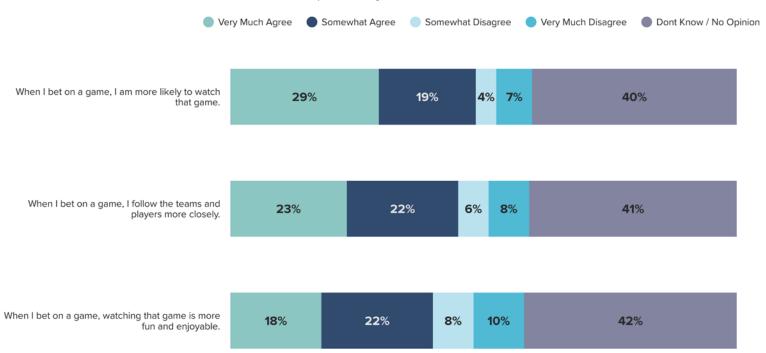
Not at All Likely

Dont Know / No Opinion

Not Too Likely

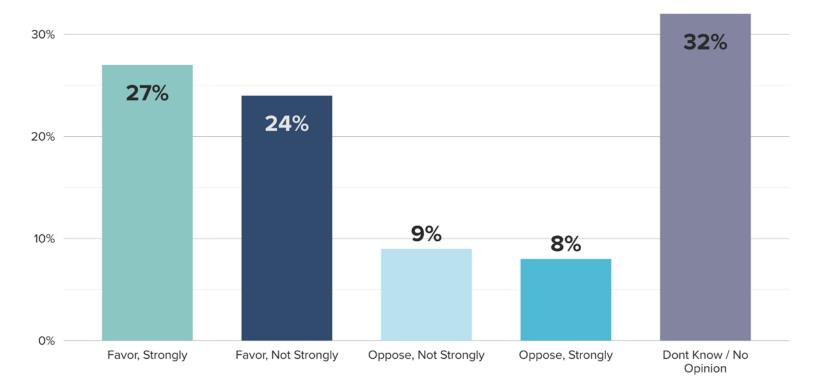
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

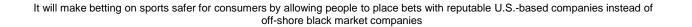
r 1 5 /	20%	33%	15%	8%	24%
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New Orleans Saints Fans Polling Presentation - January 05, 2017

Half (51%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely
Not Too Likely

Very Likely



Not at All Likely

Dont Know / No Opinion

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

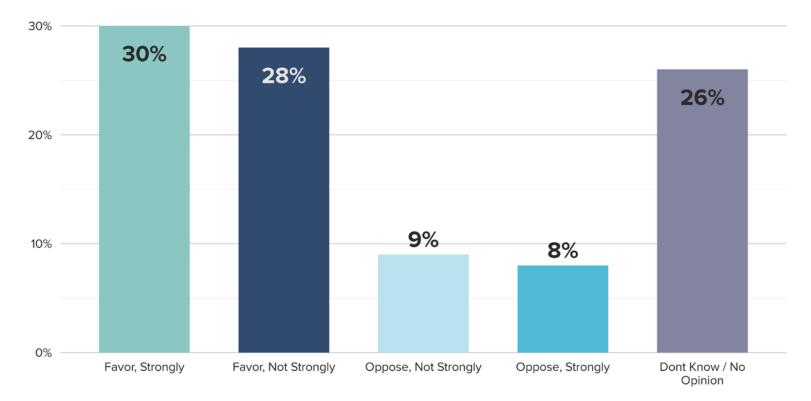
21%	32%	13%	7%	27%
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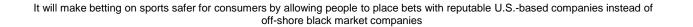




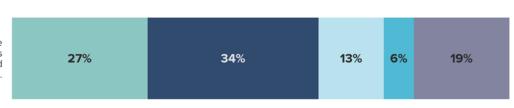
New York Giants Fans Polling Presentation - January 05, 2017

Six in 10 (58%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely



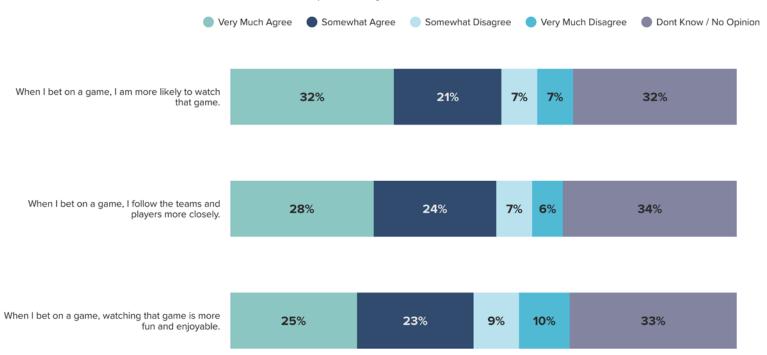
Not at All Likely

Dont Know / No Opinion

Not Too Likely

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

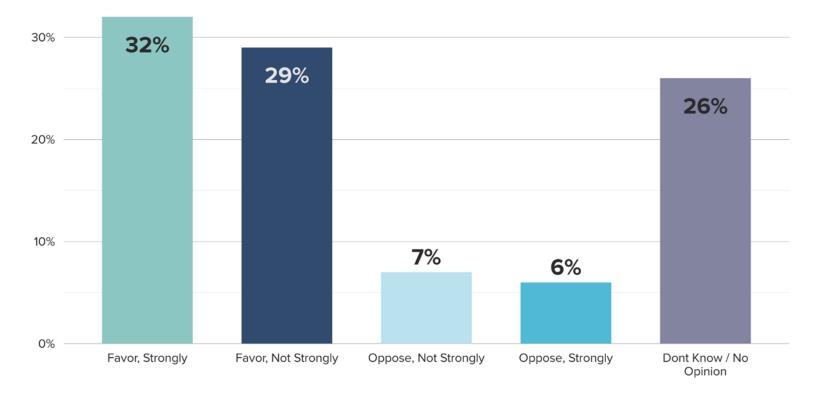


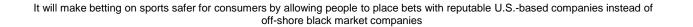




New York Jets Fans Polling Presentation - January 05, 2017

Six in 10 (61%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely



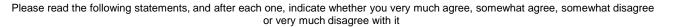
Not at All Likely

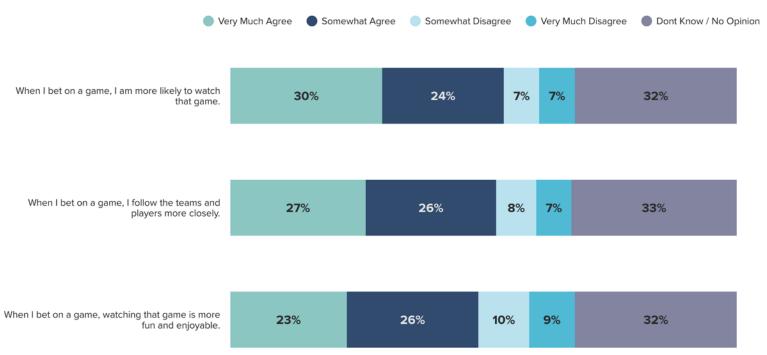
Dont Know / No Opinion

Not Too Likely

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

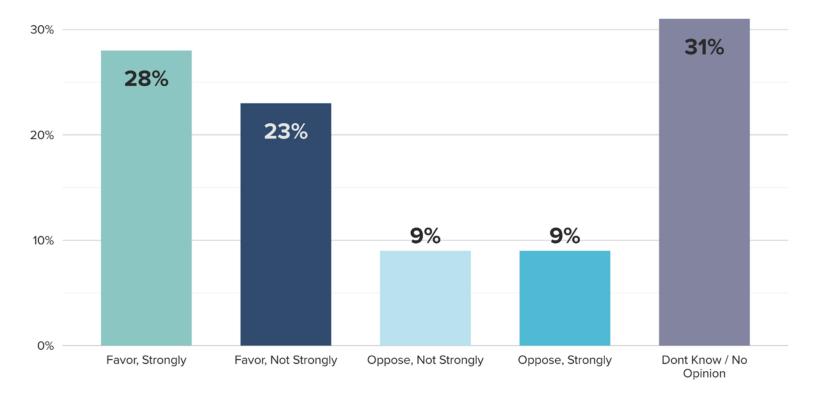


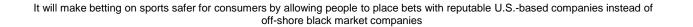




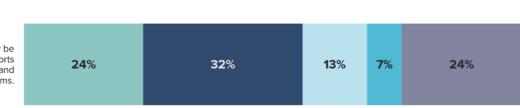
Oakland Raiders Fans Polling Presentation - January 05, 2017

Half (51%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely



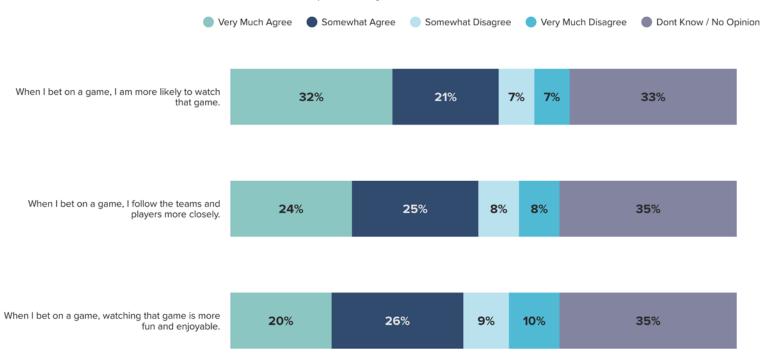
Not Too Likely

Not at All Likely

Dont Know / No Opinion

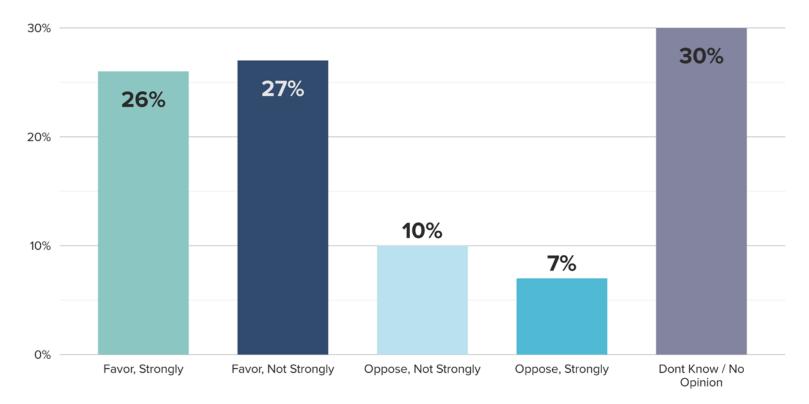
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

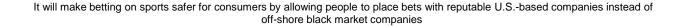




Philadelphia Eagles Fans Polling Presentation - January 05, 2017

Half (53%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely



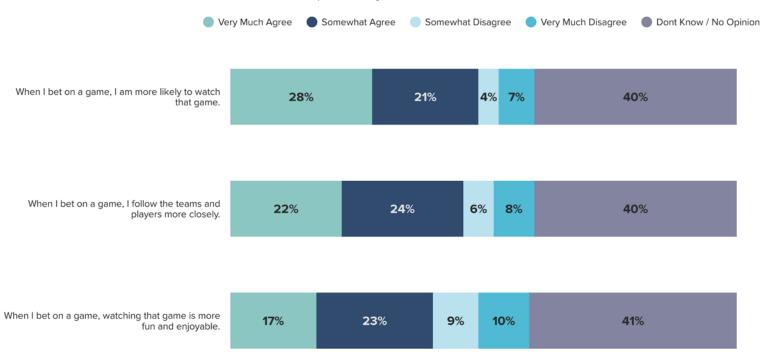
Not Too Likely

Not at All Likely

Dont Know / No Opinion

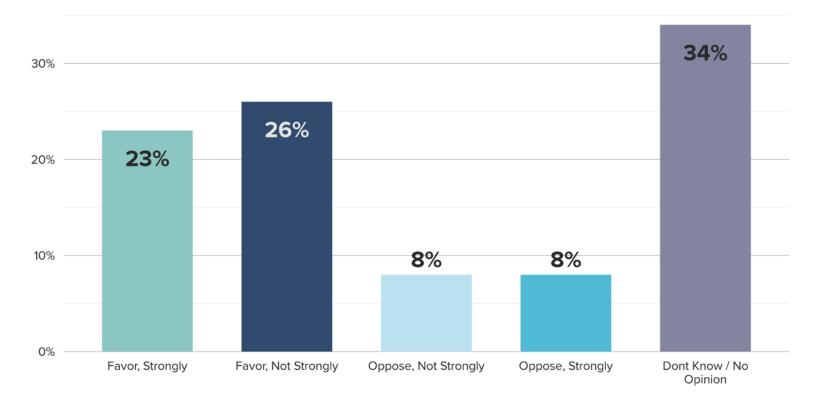
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

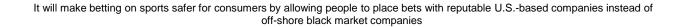
21%	37%	12%	7 %	24%
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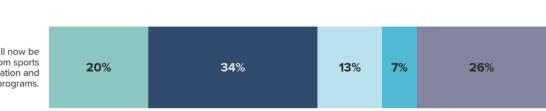
Pittsburgh Steelers Fans Polling Presentation - January 05, 2017

Half (49%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely



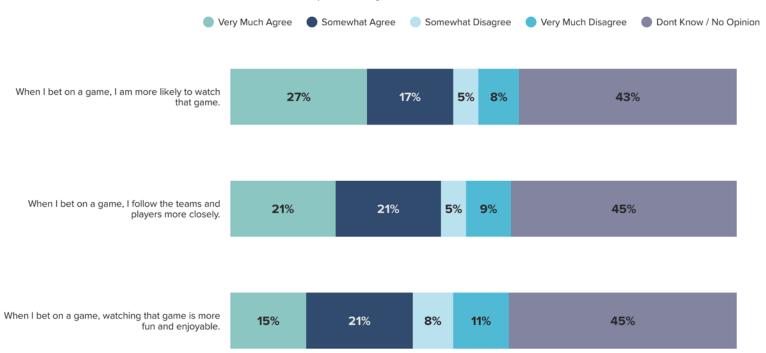
Not Too Likely

Not at All Likely

Dont Know / No Opinion

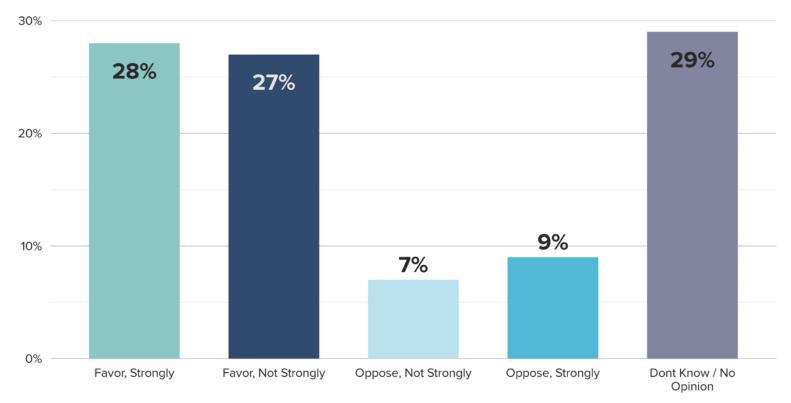
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

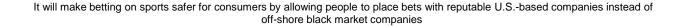




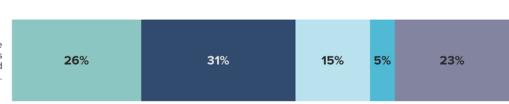
San Diego Chargers Fans Polling Presentation - January 05, 2017

Six in 10 (55%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Very Likely

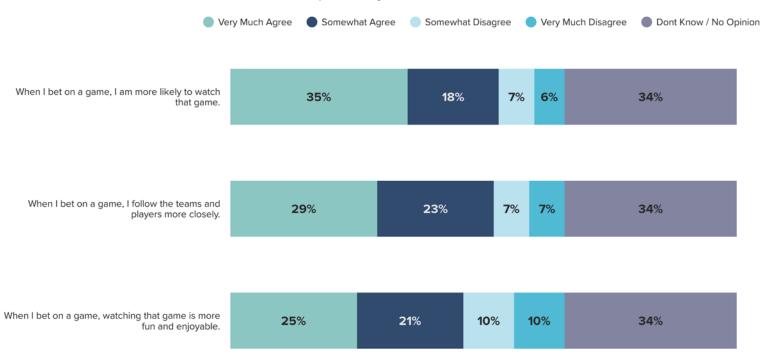


Not at All Likely

Dont Know / No Opinion

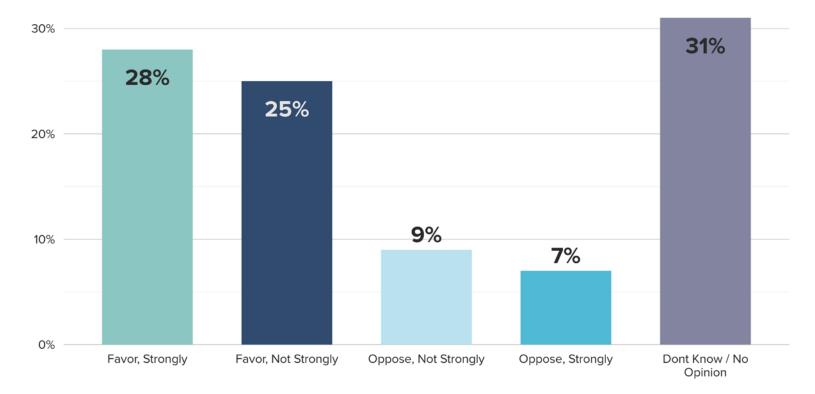
Not Too Likely

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.



San Francisco 49ers Fans Polling Presentation - January 05, 2017

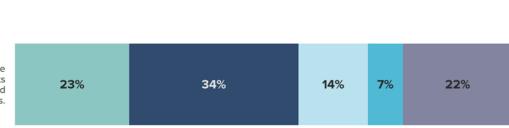
Half (53%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.



It will make betting on sports safer for consumers by allowing people to place bets with reputable U.S.-based companies instead of off-shore black market companies

Somewhat Likely

Very Likely

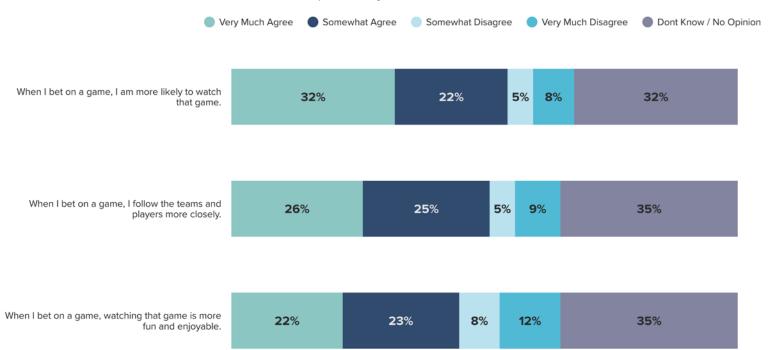


Not at All Likely

Dont Know / No Opinion

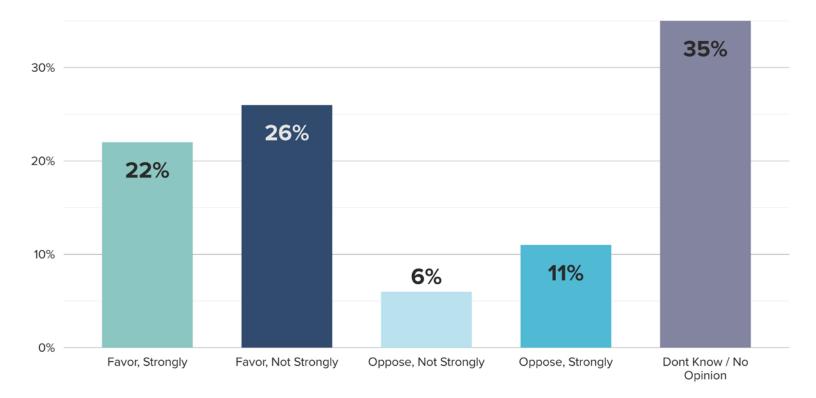
The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

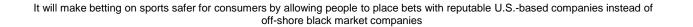
23% 34%	13%	6%	24%
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Seattle Seahawks Fans Polling Presentation - January 05, 2017

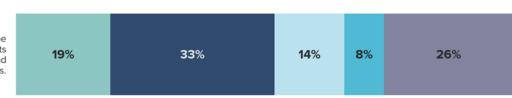
Half (48%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely
Not Too Likely

Very Likely

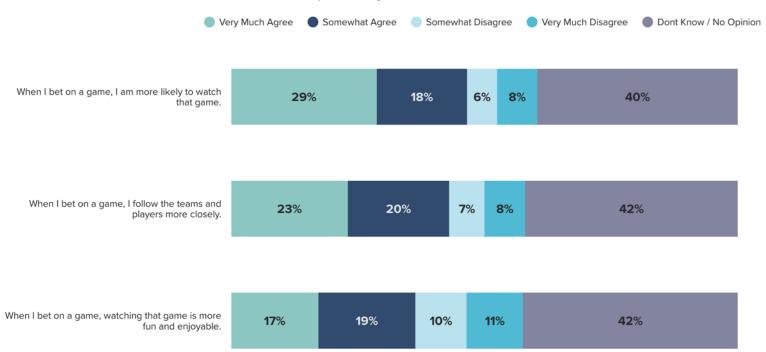


Not at All Likely

Dont Know / No Opinion

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

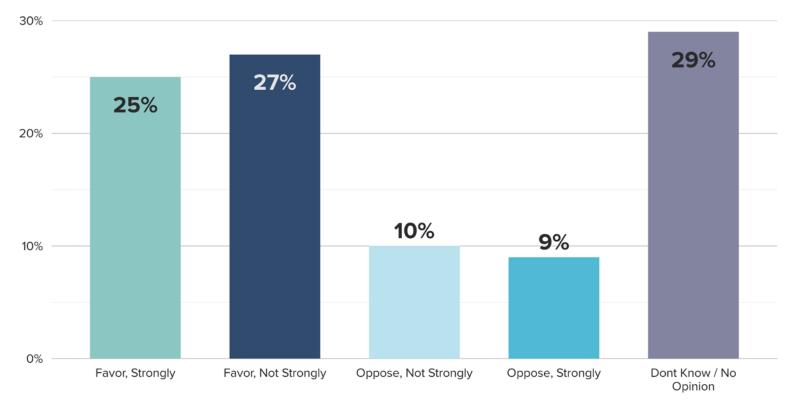
17%	35%	13%	8%	28%
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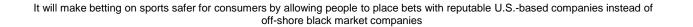


MORNING CONSULT

Tampa Bay Buccaneers Fans Polling Presentation - January 05, 2017

Half (52%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



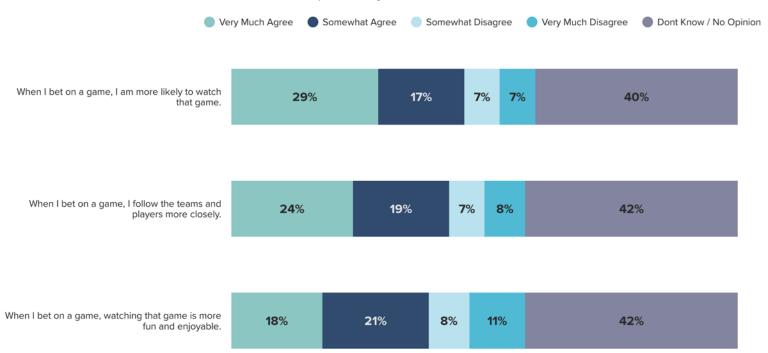
Not at All Likely

Dont Know / No Opinion

Not Too Likely

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

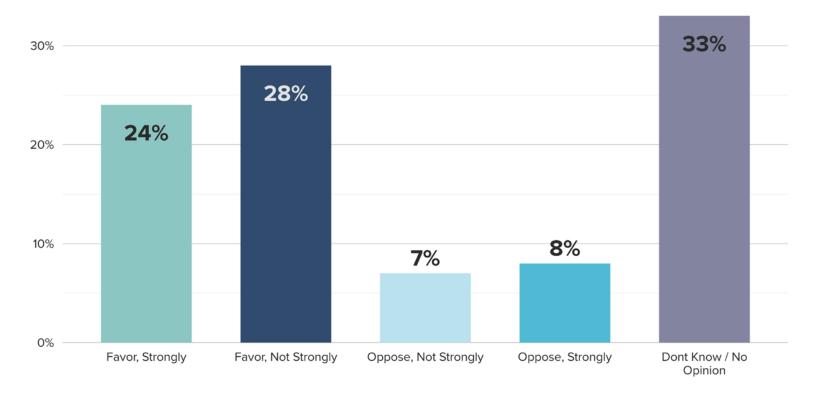
19%	36%	14%	8%	24%

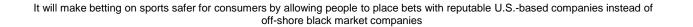


MORNING CONSULT

Tennessee Titans Fans Polling Presentation - January 05, 2017

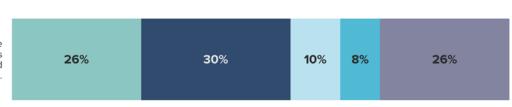
Half (52%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely
Not Too Likely

Very Likely

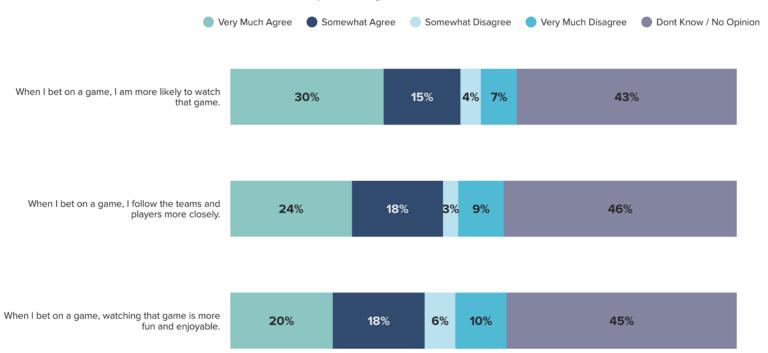


Not at All Likely

Dont Know / No Opinion

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.

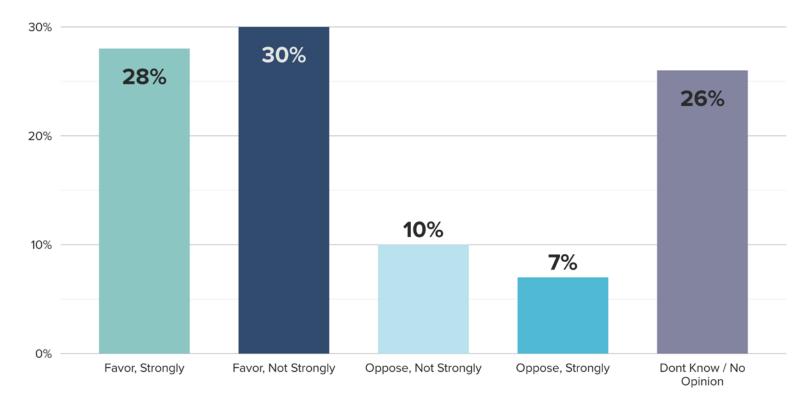
23%	29%	10%	7%	30%
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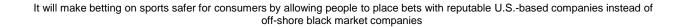


MORNING CONSULT

Washington Redskins Fans Polling Presentation - January 05, 2017

Six in 10 (58%) favor changing federal law so that each individual state can decide whether or not to allow sports betting in their own state.





Somewhat Likely

Very Likely



Not at All Likely

Dont Know / No Opinion

Not Too Likely

The billions of dollars bet illegally will now be regulated and taxed, allowing revenue from sports betting to fund such things as education and public safety programs.



